



RegenoMac:

A novel treatment for blindness due to retinal diseases



Dr Cormac Flynn

Founder and CEO



***“I’d rather
lose my arm
than lose
my vision”***



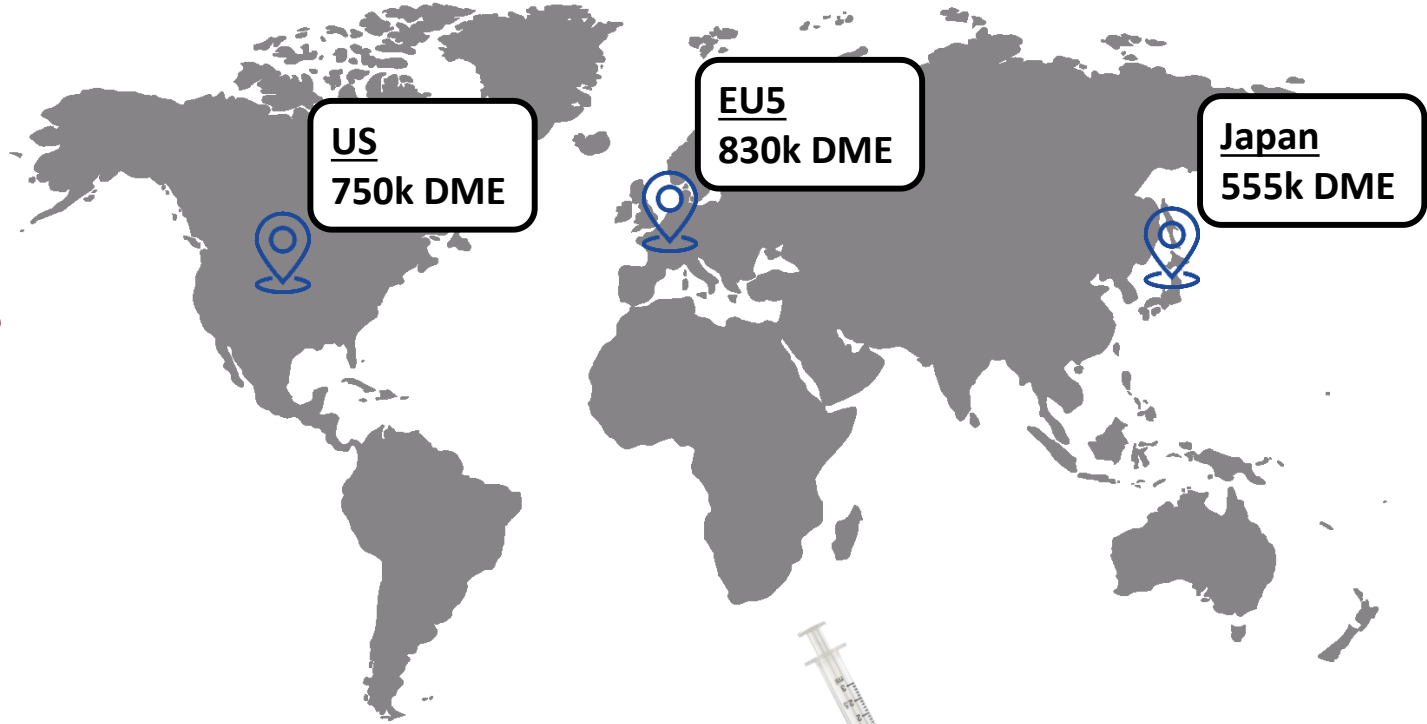
***Diabetic macular oedema (DME) is the leading cause of
blindness in the developed world***



Current Standard of Care Limitations



Up to **75%** left with sub-optimal visual acuity



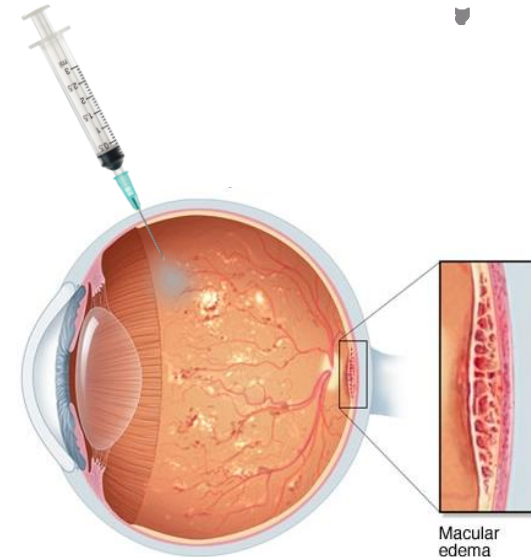
\$9.6Bn global sales 2022



\$2.9Bn global sales 2022



>\$1Bn US sales H1 2023



RegenoMac



Repurposed API modified for suitability in ocular conditions

Directly targets persistent fluid to dry the retina where existing drugs cannot

Utilises **existing patient pathway**

Safety study completed in a rabbit model

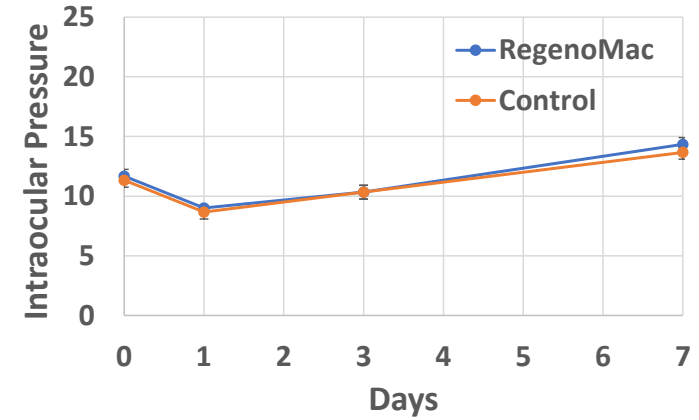
IP being filed November 2023

Market penetration
TAM \$4Bn
SOM \$500M

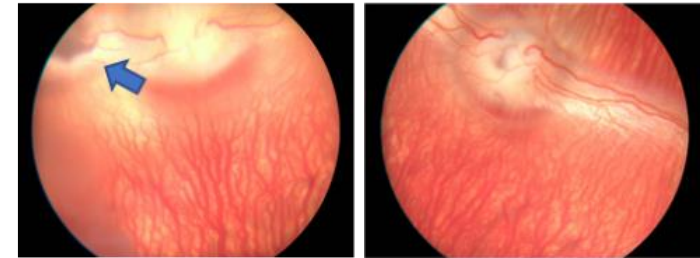
Clinician feedback

“It doesn’t matter how you dry the retina, as long as you dry it, the vision will improve”

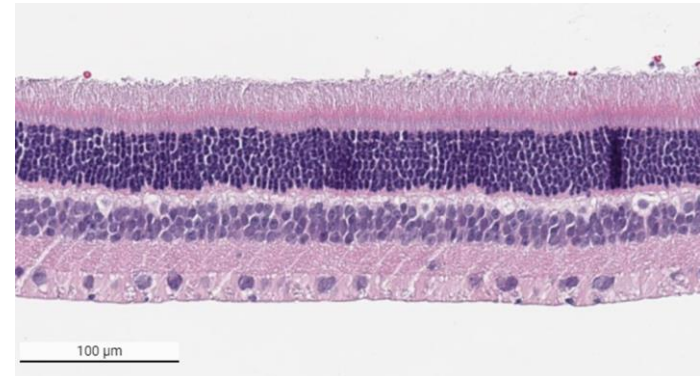
IOP stable



No inflammation



Healthy retina



Core Team



Dr Cormac Flynn
CEO
Engineer w/PhD in biomaterials
Prior: BioInnovate
Operations manager CDMO
R&D engineer



Dr Joanne O'Dwyer
Technical Lead
Pharmacist
PhD in drug delivery



Dr Vijay Kumar
Senior Scientist
Pharmacist
PhD in nanomaterials



Ms Deirdre Townley
Clinical Advisor
Consultant Ophthalmologist
Specialising in Diabetic Retinopathy
Member of EU Board of Ophthalmology



Ms Catriona Dunleavy
Director / Legal
Solicitor
Specialties: Contracts
M&A
Negotiation



Prof Garry Duffy
Scientific Advisor
Professor of Anatomy
Hydrogel formulation
2 x Founder

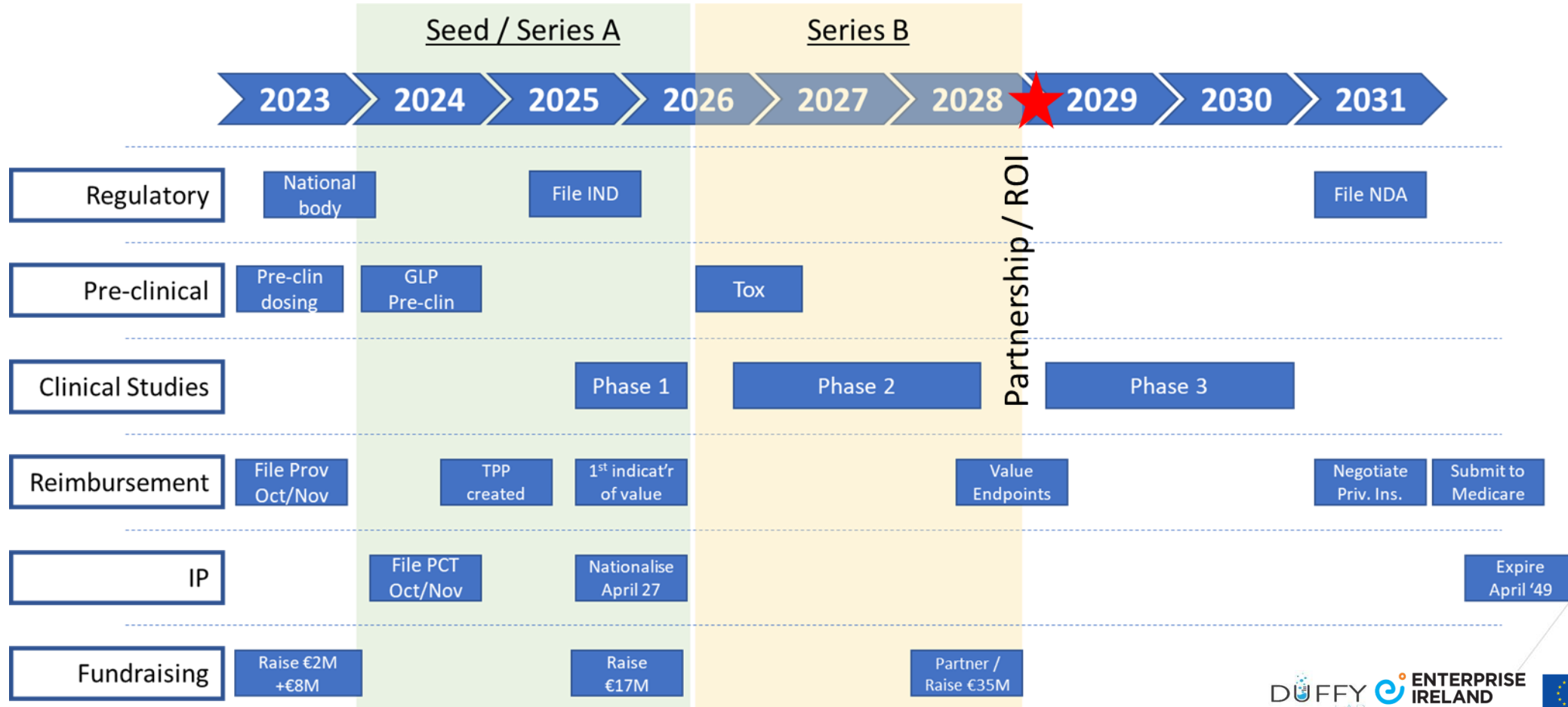


Key Milestones

Raised to date
€560,000
 Enterprise Ireland

Comm Fund Runway
March 2024

Seed/SeriesA Raise
€10,000,000
 Venture Capital





Súil Pharma

- **Novel therapy to restore vision in patients with DME than have no alternative**
- **The right team is in place and €2M is required to complete the pre-clinical phase and €8M for the phase 1 study**
- **With positive Phase 2 data in 2029, very attractive to partnerships or acquisition**

