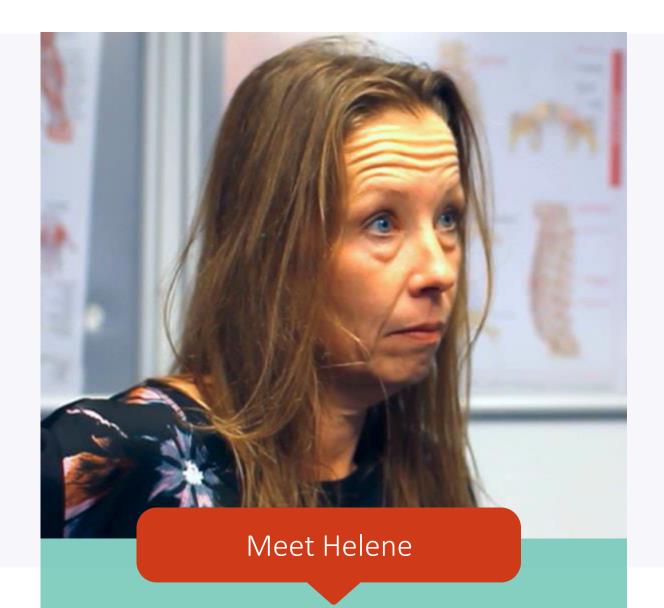




# The problem we solve



Due to chronic tennis elbow and 6 years of pain, Helene had to change job and only work reduced hours. Not to mention the personal consequences. The core to our idea and vision stems from Helene's case.

## MSD is the number one workrelated health problem in the world

MSD are injuries and disorders that affect the human body's movement or musculoskeletal system. Tennis elbow and lower back problem are examples hereof.



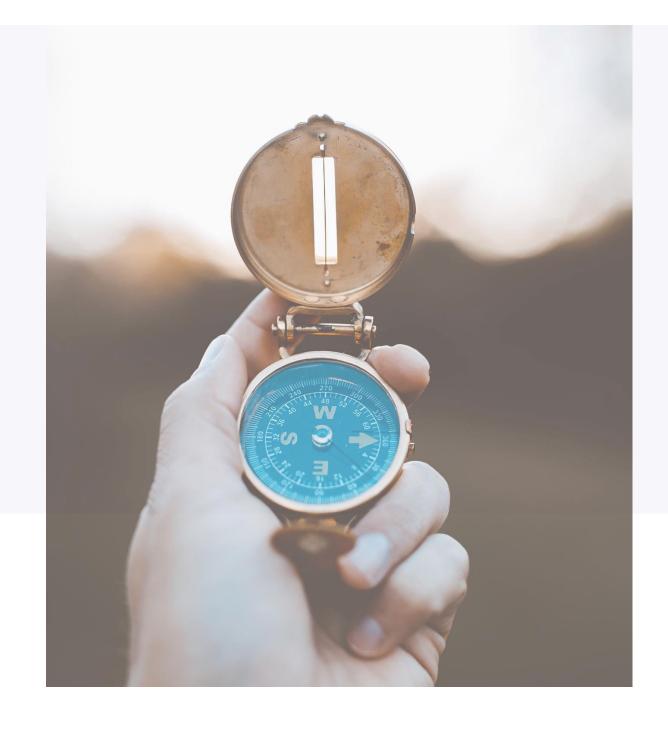
58%

of all workers in the EU report MSD complaints



€ 39 billion

Employer costs in EU is estimated to € 39 billion



PRECURE's mission is to reduce work-related Musculoskeletal Disorders (MSD) and to increase well-being and quality of life

Our vision is to help people and companies avoid the pain and consequences of MSD.



# The impact we create

Our solution helps employees with MSD and restore their quality of life









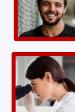


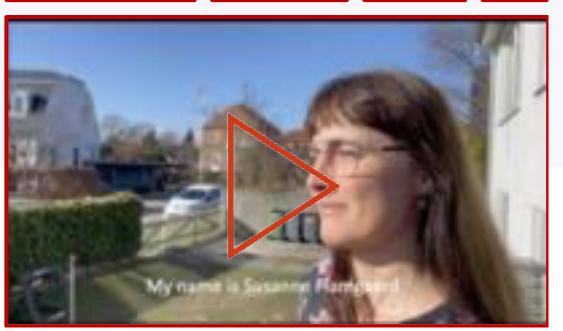
































New service



Zero New incidents



1/3 high-risk eliminated



 $77\% \downarrow$  ind. users



Strain 85% ↓ with robot



Pain 38% ↓









# Harnessing the power of PRECURE's MLI® Solution for effective health services

PRECURE addresses work-related MSD and helps customers prevent the problem, save costs, and create real impact



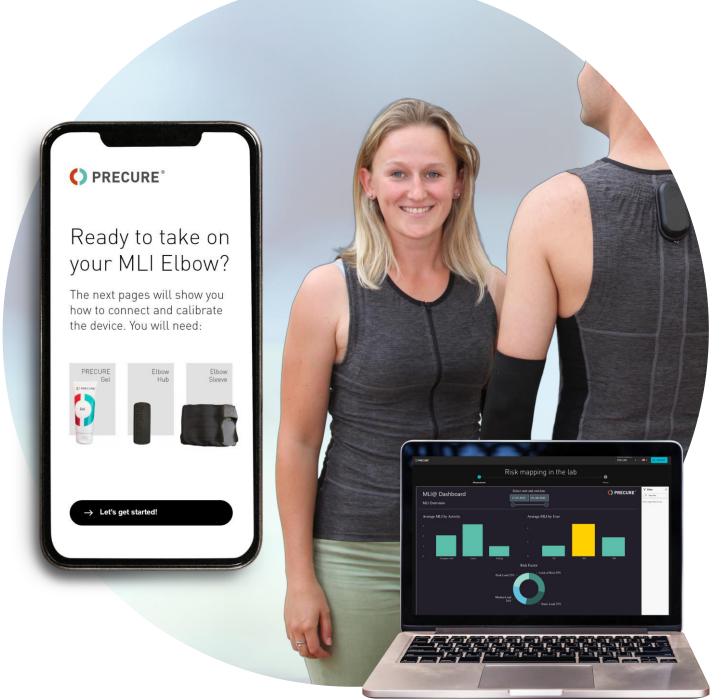
40% reduction in pain after 6 weeks for employee with pain



60% efficiency improvement when leveraging data-driven job, task, and ergonomic tool evaluation



25% decrease in risk behaviors resulting in improved ergonomic compliance and effective training





## MLI® Solution

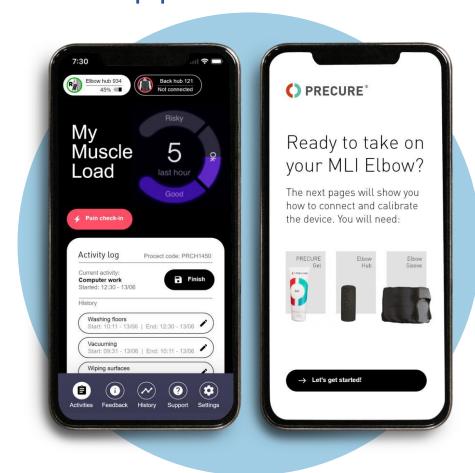


# PRECURE's proprietary MLI® Solution helps the individual employee and the employer address MSD

MLI® Wearables



MLI® App



MLI<sup>®</sup> Interface



Wearables collect motion and muscle data to analyze strain

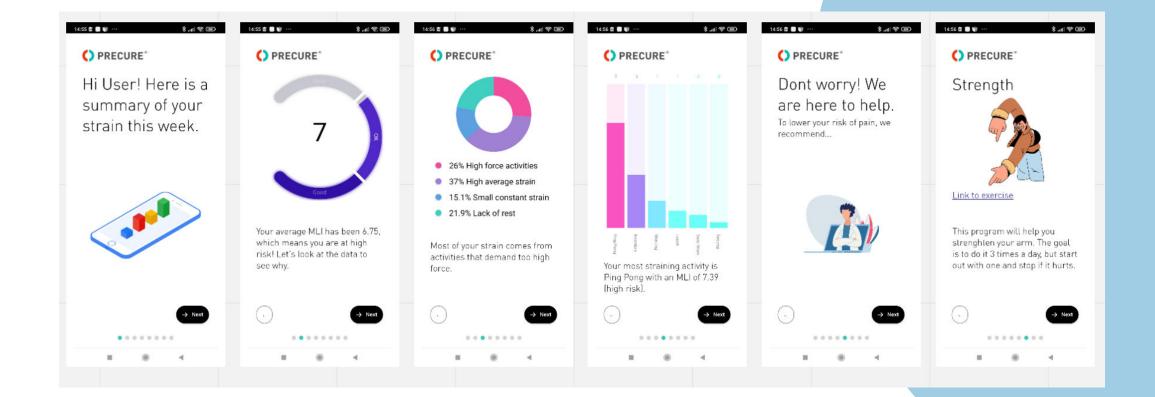
Employee gets data-based and Individual feedback to help reduce the risk of MSD

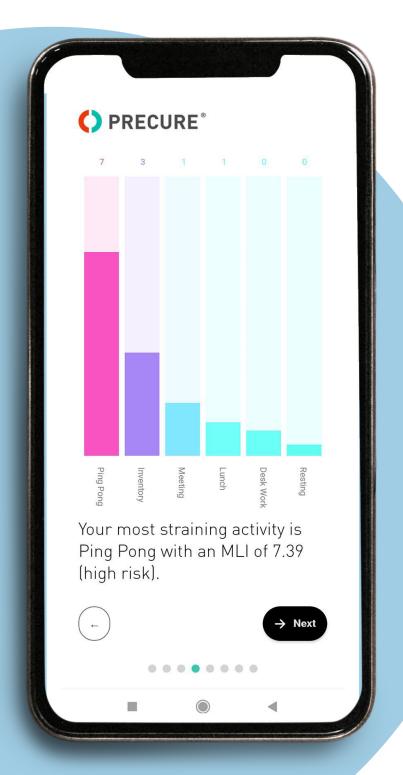
Employer gets data-based recommendations and measure your impact.



# MLI® App leverages individual data for behavioral improvement

Empowering employees through visibility of individual results: a key driver for motivation and positive change





# MLI® Interface provides unique data-based insight

Address MSD risk factors at the organizational level



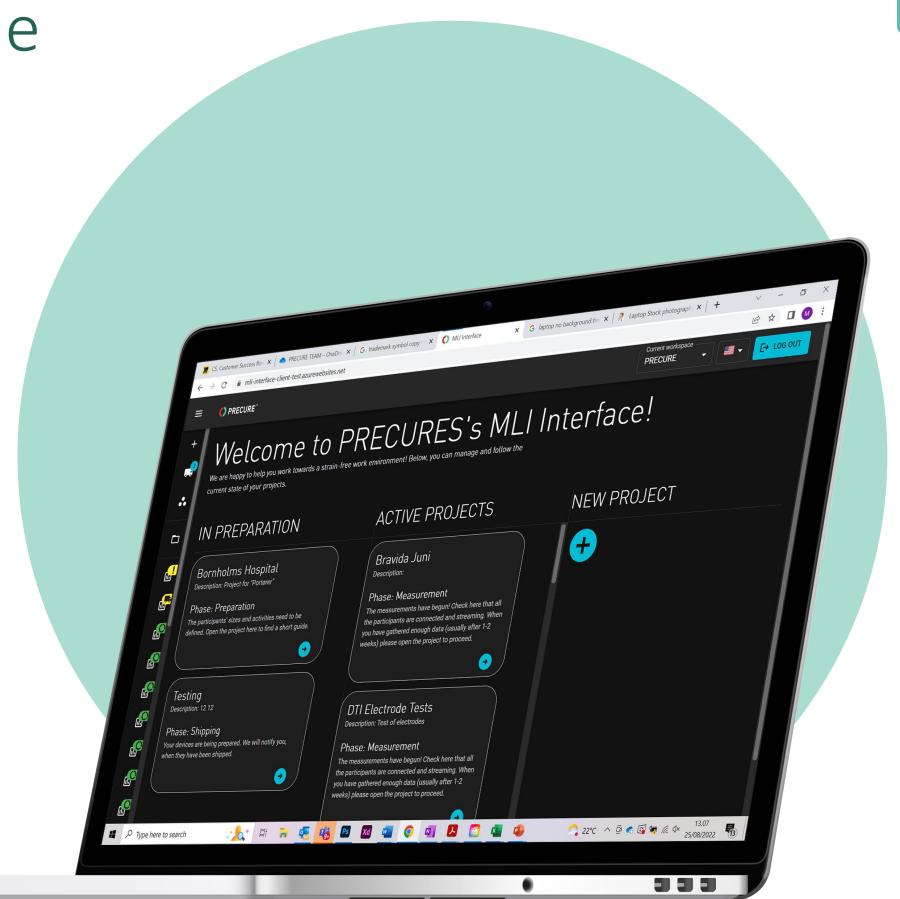
Safe and easy management of projects



Automatic analysis and presentation of results



Data-based recommendations for improvements





# MLI® Solution is GDPR compliant

- Irrevocably anonymous
- Stored on European servers
- User can at any time have profile and related data deleted
- The company will not have access to personalized data - only aggregated
- We can comply with other countryspecific data privacy legislation



## See why and how it works!



Why PRECURE and what is the MLI® solution?



How the MLI® Solution works



How MLI® wearables help your employees



Help your employees avoid pain from MSD



Susanne got rid of the pain and returned to work!



Watch videos on why and how MLI® Solution works



# MLI<sup>®</sup> Solution is the only solution on the market provided data-based, Al-based, and individual recommendations promoting behavioral change

#### Key differentiators:

- Focus on Health and Safety
- Individual and organizational impact
- Impact through behavioral change
- Complete solution
- Data precision through multiple sensors

Primary competitors with similar business model and/or value proposition				Secondary competitors with similar technologies											
Parameter	PRECURE (DK)	Kinetic (US)	Myontec (FIN)	DorsaVi (AUS)	Soter Analytics (UK)	modjoul (US)	WearHealth (G)	elitac (ES)	Virtue Health (UK)	Athos (US)	Upright (ISR)	Somaxis (US)	Tesla Suit (UK)	Maku Safe (US)	MitsuFuji <sup>(JP)</sup>
Focus on prevention	+	+	+	+	+	+	+	-	-	-					
Organizational and individual effect	+			-		-			-	-		+		-	
Whole-person and integrated solution	+			+			-				-		+		+

Legend

+ significant capability
Blank limited capability
- no capability



# Commercial strategy



## We focus on enterprises and insurers

MLI® Solution help the customer to save costs and create a healthier workplace

#### Customer characteristic



Knows the problem



Motivated to act



Specialized workforce



Large company



First mover / early adapter

#### Main verticals



Manufacturing
Automotive, aircraft,
medtech, and similar



Pharma & biotech Laboratories, pharma R&D., pharma production



Industrial services
Airport, facility management,
and similar

#### Insurance



#### Get insights

- Customer care
- Risk assessment
- Improved pricing



## Help individuals in pain

- Customer Care
- Claims reduction



## MLI® Solution is offered in pilots or as a subscription

Goal is to upsell from pilots to subscription



#### Pilot Insight

Use the MLI® Solution to measure:

- 15-20 employees
- 1-2 departments
- Get maximum value with minimum time spend
- Fast and easy way to understand the potential
- Full support in the process



#### **Pilot Individual**

Use the MLI® Solution to help employees in pain:

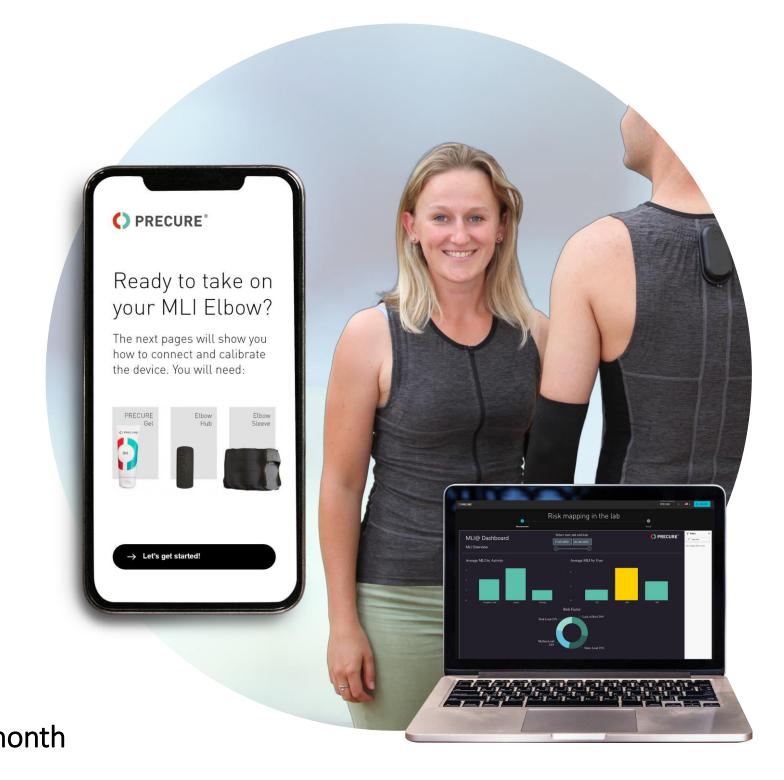
- 10 employees
- Anywhere in your company
- 6 weeks of individual use
- No intervention necessary from Health and Safety
- Full support in the process.



#### Subscription

Get the full potential of the MLI® Solution by:

- 10+ devices
- Unlimited measurements
- Unlimited access to MLI<sup>®</sup> App and Interface
- Online training and onboarding
- Full support
- Extra consultancy from PRECURE experts



€ 7000 € 6000

€ 200 per device per month



## Unique Selling Points

What makes us unique



## Targets both user and organization

With a unique approach the MLI® Solution helps both the user and the organization.

Very often a HSE solution is either focused on an individual OR an organizational approach, missing the integration between the two.

MLI® Solution is a strong partner in understanding issues and integrating solutions



## Change the culture

Many companies experience issues with culture. This is very difficult to change and can have consequences for health and safety.

The MLI® Solution has proven to be a strong conversation opener.

"Why is your risk different from mine"

Doing this will change the mindset and the interpersonal conversation



## Change employee behavior

One of the biggest issues in health and safety is the lack of employee compliance.

The MLI® Solution helps the customer as the individual approach not only tells where the user has a problem but also nudges to lasting behavior change.



Help the ones with pain

Employee retention is a very important issue for many companies today. If employees experience pain and discomfort when working, they are more likely to leave.

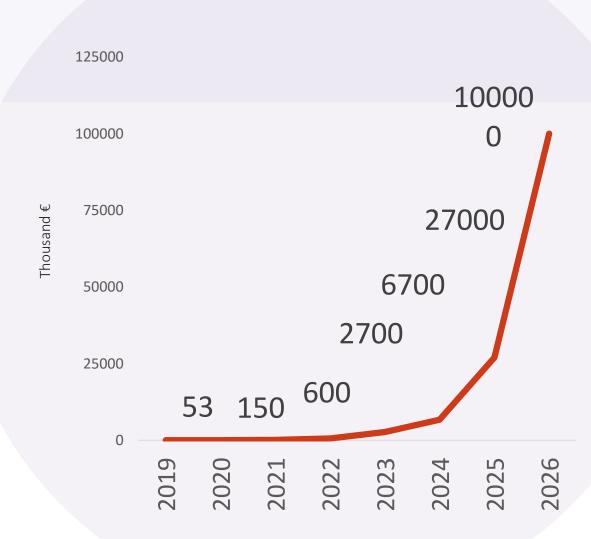
The MLI® Solution has proven a strong effect on employees with pain and therefore provides a significant USP compared to other solutions





We are generating revenue and target 1.4% of the market in 3 years





We apply a "Trojan house" expansion approach

Instead of a country-based expansion, we benefit from the enterprise and insurer's global footprint

Once on the inside of the enterprise and insurer organization, the entry barriers will work to our advantage. The positive case from one subsidiary will spill over to the next — adding country by country. This way, we will be able to generate an increasing revenue in the same enterprise. Having overcome the entry barriers, we will have a stronger position compared to competition.



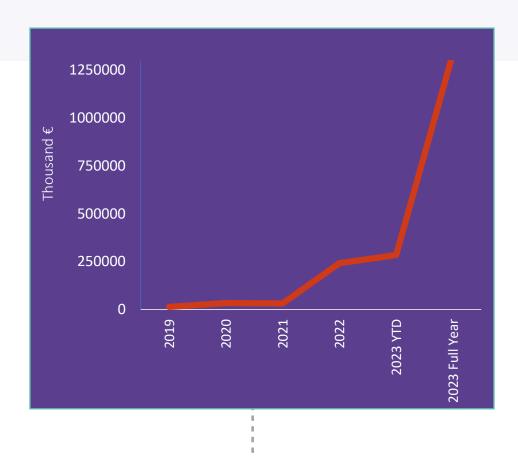


# Company



### Business performance

#### Revenue development



0

#### Customer references



0

#### Financially

- Total of € 3.5M raised
- Closed seed round in May 2022 of € 1M
- € 0.24 M in revenue in 2022
- € 0.95 M in revenue 2023 YTD
- € 1.33 M expected revenue 2023 full year
- € 1M weighted value of current pipeline
- 12 months of runway with a burn rate of app.
   € 60 K monthly, however we will never run out of cash

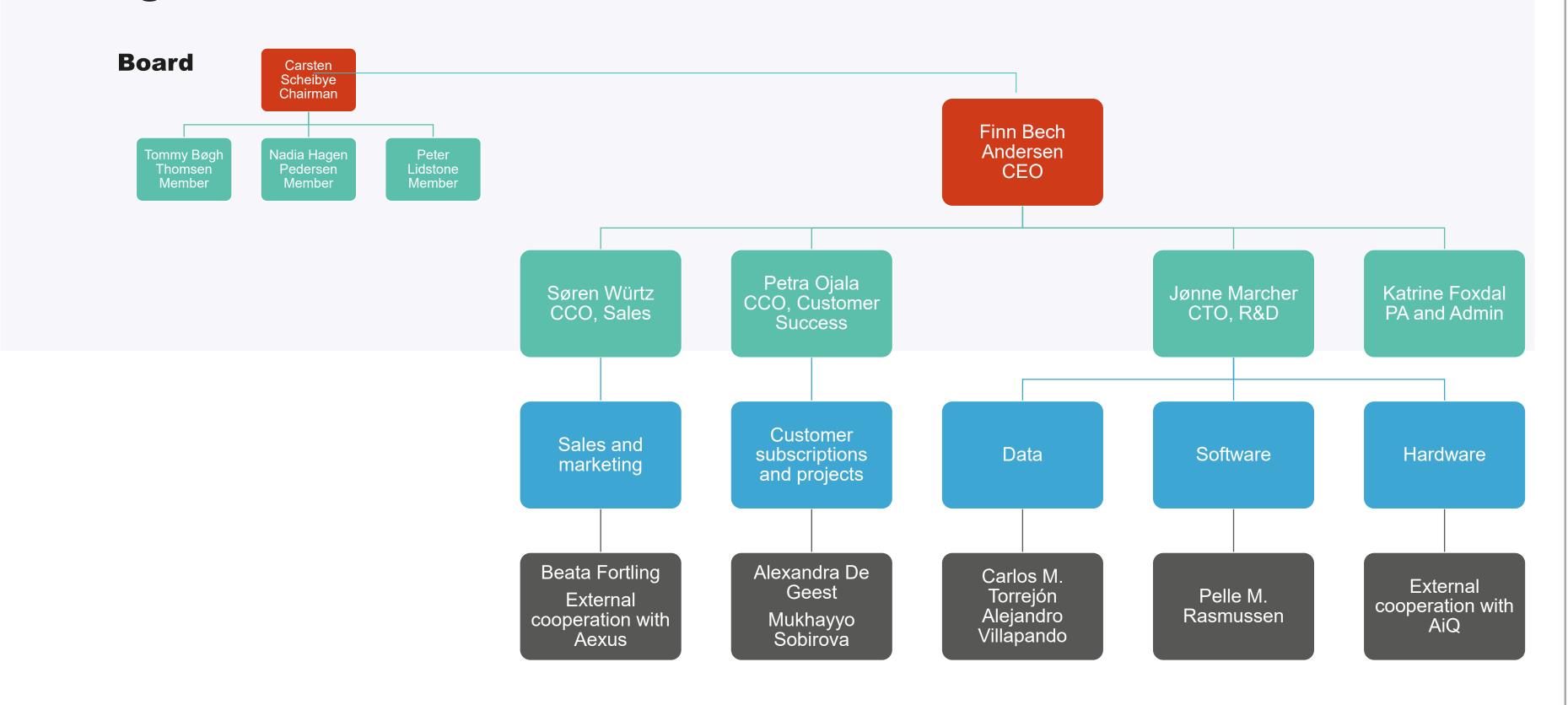
## We have the team in place, and it is amazing!







#### Organisation





# Future development



#### Short-term is on our current focus

Short-term (0-2 years)

Mid- and long-term offer additional opportunities for new markets

We focus our development on the current market, customers, and product. But future opportunities present themselves. The demand to use the solution for individuals is expected to increasing significantly. This opens the possibility to expand to the B2C market. However, it requires new development and a completely by sales approach (business model branching). It is also an obvious opportunity to expand into the healthcare market offering the solution for treatment, but we expect this requires a medical device approval (clinical trials are expensive and time-consuming).

Mid-term (2-4 years)

Long-term (5+ years)

		(= · / ·)	
Market	Health and safety Estimated to € 7 B	Off-the shelf consumable Estimated to € 40 B	Healthcare Estimated to €300 B
Customer	B2B – Enterprises and insurance	B2C – consumers in pain	B2B – clinics and healthcare institutions
Product	MLI® Solution but with increasing focus on individual use.	MLI® Elbow, Back and more as individual products	MLI® Solution turned into MLI® Health
Development focus	Individual feedback/recommend- dation and MLI® Shoulder	eCommerce, cost of production and distribution	Medical device classification



Prevent work-related musculoskeletal disorders

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